

August 2015



**MOSCOW
REGION
DEVELOPMENT
CORPORATION**

**MOSCOW REGION
INVESTMENT POTENTIAL**

2 | Moscow Region Development Corporation



State Institute for the development of infrastructure of industrial parks of the Moscow Region



Agent for investment attraction into the industrial sector of the region's economy



Specialized organization managing pilot innovative territorial clusters: «Phystech -XXI» and «Biotechnology innovation regional clusters Pushchino»

WE OFFER

BEST CONDITIONS
FOR LOCALIZATION



COMPREHANSIVE SUPPORT
OF PROJECTS



ELIMINATION OF ADMINISTRATIVE
AND INFRASTRUCTURAL RISKS

2 | Moscow Region: Overview



Total area– **44 340** sq.km

North to South length: **310** km

West to East length: **340** km

Population– **7,24** mln. people
as of the beginning of 2015
(**80%** urban population)

10,5% population growth
(from 2005 till 2012)

Main cities:

Balashikha (272 084 people)

Khimki (232 612 people)

Podolsk (224 069 people)

Korolev (188 345 people)

Krasnogorsk (116 896 people)

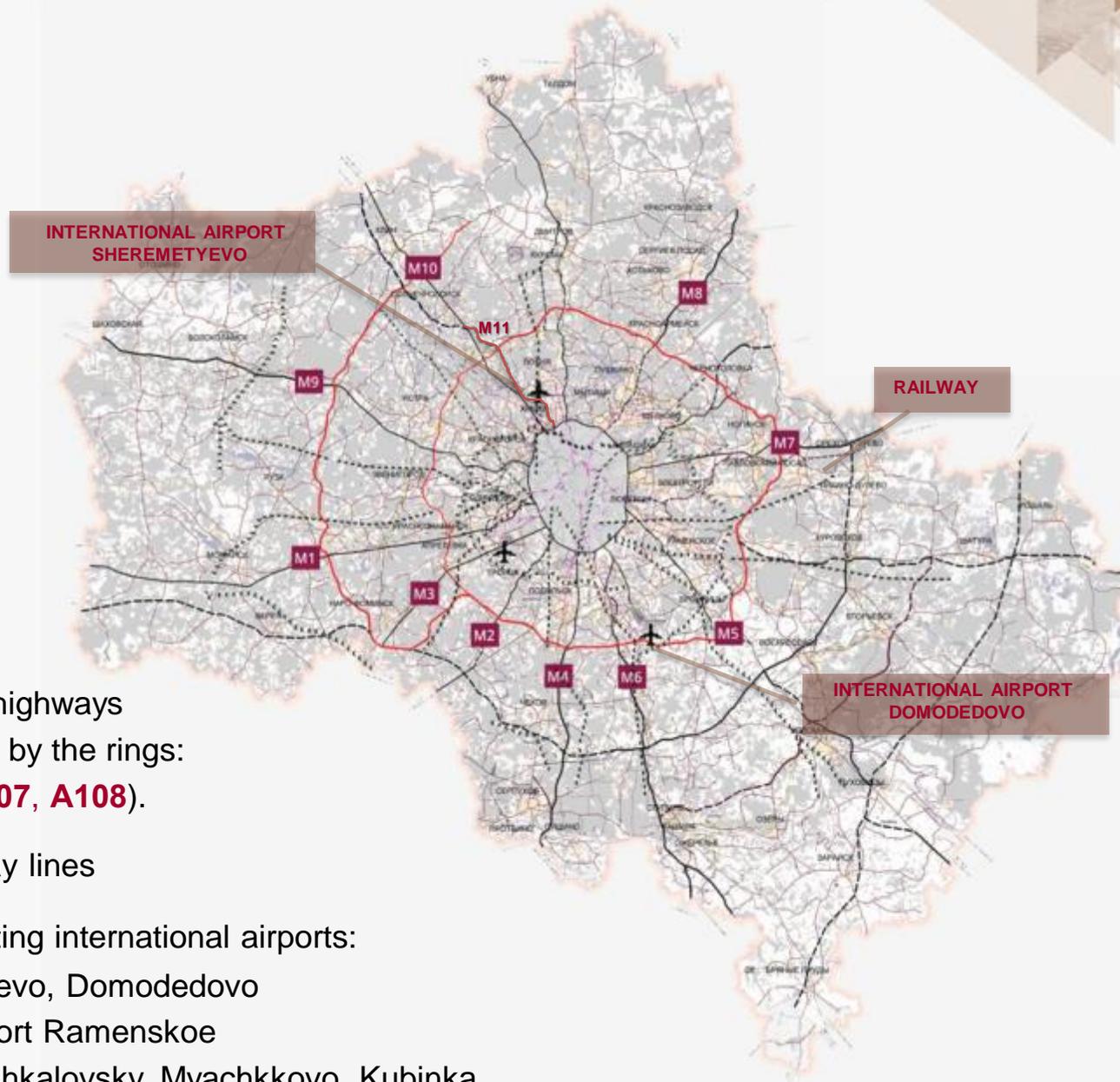
Economically active population – **4** mln. people

High level of purchasing power (11th place in Russia)

More than **25** mln. people within radius of **150** km.



3 | Moscow Region: Logistics



- 11** federal highways (connected by the rings: **MKAD, A107, A108**).
- Main railway lines
- Two** operating international airports: Sheremetyevo, Domodedovo
- Cargo** airport Ramenskoe
- Airfields** Chkalovsky, Myachkovo, Kubinka

4 | Moscow Region: Human Resources



Basic facts:

- **4 mln.** people of **economically active population**
- **71%** have the higher or professional education
- Salaries are **30%** lower, than in Moscow

In Moscow Region there are:

- **7** Universities; **4** Academies; **12** Institutes; Universities of the Ministry of Defense, Ministry of Internal Affairs, the Russian Emergencies Ministry and Federal Security Service of Russia; **97** Branches of Moscow Universities, **1** Higher religious educational institution
- **157** educational institutions of primary and secondary professional education
Annually letting out from **40 000** to **50 000** specialists.



9 Advantages of Localization in the Industrial Parks of the Moscow Region



Advantageous location near the largest distribution area



High qualified personnel



Tax incentives



Predictable conditions for localization and using the facilities



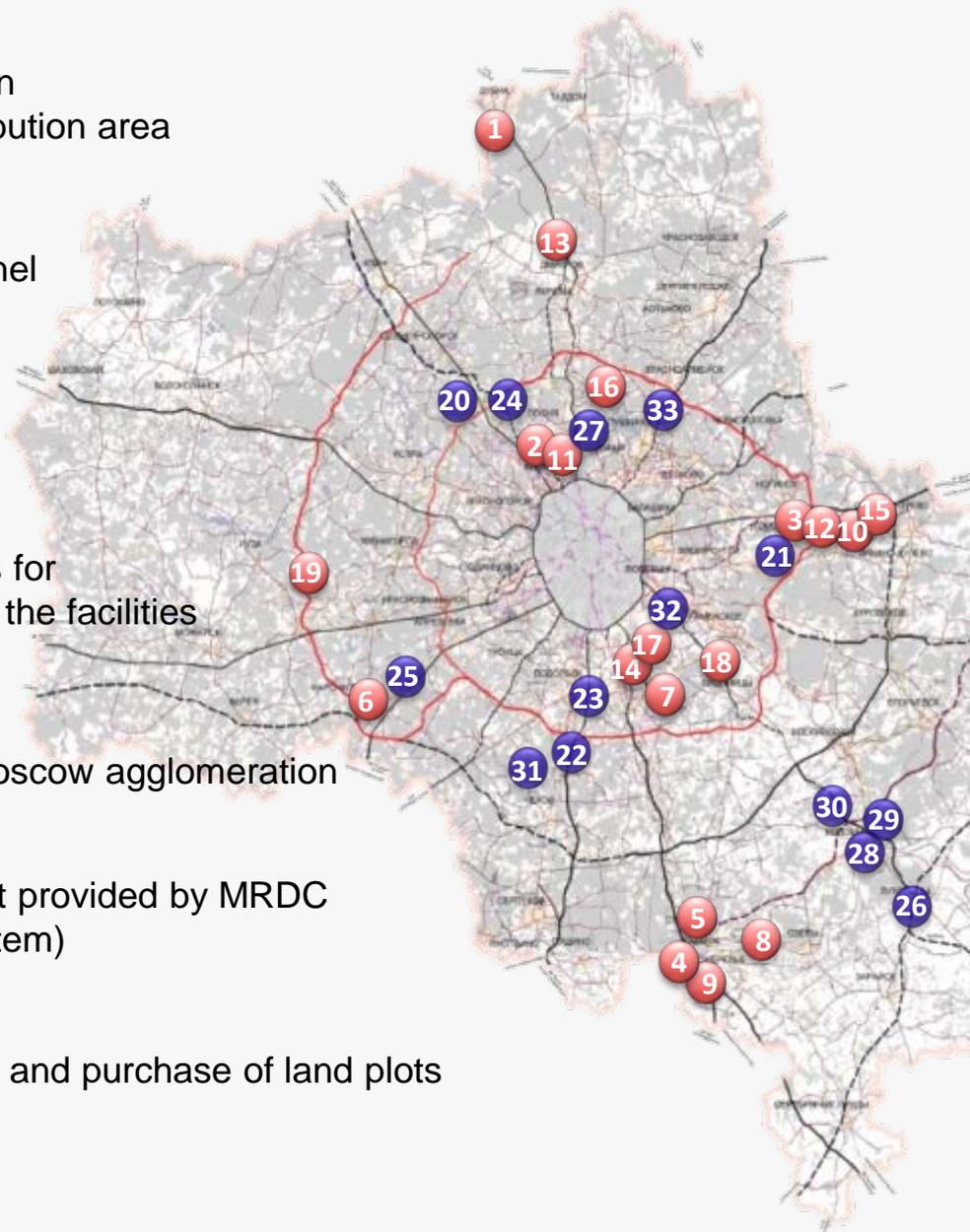
In the center of the Moscow agglomeration



Administrative support provided by MRDC («single-window» system)



Special prices for rent and purchase of land plots



No	Existing industrial parks
1	SEZ «Dubna»
2	«Sherrizone»
3	«Dega Cluster Noginsk»
4	«Stupino - 1»
5	«Stupino Quadrat» GDP Quadrat
6	«Kotovo»
7	«South Gate»
8	«Ozery»
9	«Obrazcovo»
10	«Vostochniy»
11	«Sheremetyevo»
12	«Prominvest»
13	«Orudievo»
14	«M-4»
15	«Carbolit»
16	«Podosinki»
17	«PLK Severnoe Domodedovo»
18	«Bronnitsy»
19	Industrial district «Metaller»
	Industrial parks under construction
20	«Esipovo»
21	«Victoria Industrial Park»
22	«Altukhova»
23	«Koledino»
24	«Radumlya»
25	«Bekasovo-Pogitkovo»
26	«Yuzhny»
27	«Abbakumovo»
28	«Amerevo»
29	«Parfentyevo»
30	«Centre»
31	«Chekhovskiy»
32	«Lytkarino»
33	«Kholmogory»

5 | Investment Attractiveness Rating



IN THE INVESTMENT ATTRACTIVENESS RATING OF RUSSIAN REGIONS – 2014
MOSCOW REGION OBTAINED:



1st place 'Region with the highest potential and minimal risks'



2nd place (after Moscow)

In **2014** Moscow Region **won three nominations**
According to the **Rating** of Russia's largest international rating agency
RAEX

"Financial stability"

(**2nd** place in the nomination)

"Best social climate"

(**3rd** place in the nomination)

"Minimal investment risk"

(**6th** place in the nomination)

INTERNATIONAL GROUP OF RATING AGENCIES



Moscow - Ekaterinburg - Almaty - Minsk - Frankfurt - Hong-Kong

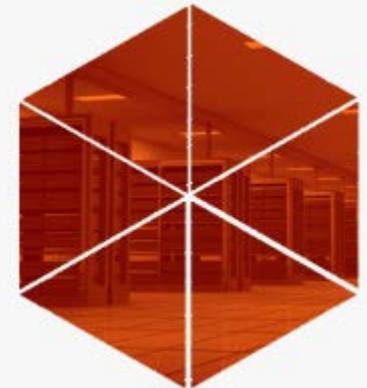
7 | Priority Sectors of Economy of the Moscow Region



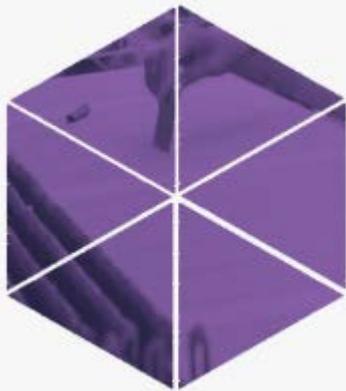
Construction materials
and technologies



Food industry
and agriculture



Electronics
and data-centers



Light industry



Production of autocomponents
and light mechanical engineering



Pharmaceutics
and biotechnology



19 | How to Start a New Production in the Moscow Region?

Please, fill in the production placement application:

www.mosregco.ru



10
days

Commercial Offer

Or Contact Directly:

Ministry of Investments and Innovations of the
Moscow Region

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